

Notice-cum-Addendum

No. 43/2026-27

September 11, 2026

Notice-cum-Addendum for Merger of UTI Children's Hybrid Fund into UTI Balanced Hybrid Fund

NOTICE IS HEREBY GIVEN to the unit holders of UTI Children's Hybrid Fund (**Merging Scheme**) and UTI Balanced Hybrid Fund (**Surviving Scheme**) that the Board of Directors of UTI Asset Management Company Limited, ("AMC"), Investment Managers to the UTI Mutual Fund, and UTI Trustee Company Private Limited, ("Trustee"), Trustees to the UTI Mutual Fund have decided to merge Schemes of UTI Mutual Fund as mentioned below after ensuring that the interest of unit holders under all the concerned schemes have been protected:

Name of the Merging Scheme	Name of the Surviving Scheme	Effective date of Merger #	Exit Period opening Date	Exit Period closing Date (by 3.00 P.M.) #
UTI Children's Hybrid Fund	UTI Balanced Hybrid Fund	October 23, 2026	September 21, 2026	October 23, 2026

#or the immediately following Business Day, if such day is not a Business Day.

1. Proposal: Pursuant to provision no. 3.2.1 of SEBI Master Circular dated March 20, 2026 the proposal of the merger of the above mentioned Schemes will tantamount to a change in the fundamental attributes in accordance with Regulation 22(9)(c) of the SEBI (Mutual Funds) Regulations, 2026 ("MF Regulations"). The proposed merger shall be carried out by implementing a change in the fundamental attributes of Merging Scheme.

2. Rationale for Merger:

UTI Mutual Fund has two schemes in the Children's Fund category namely, UTI Children's Equity Fund and UTI Children's Hybrid Fund. In line with the SEBI Master Circular dated March 20, 2026, which permits only one scheme per category, UTI Mutual Fund will merge UTI Children's Hybrid Fund (merging scheme) with UTI Balanced Hybrid Fund (surviving scheme) to provide investors with an option to seamlessly continue investments under the surviving scheme. The surviving scheme has similar underlying asset allocation and portfolio characteristics, with investments in equity & equity related instruments along with exposure to predominantly high-quality debt and money market instruments.

Further, it is to be noted that the merger will not result in creation of any new scheme, as the above-mentioned scheme will be merged into the surviving scheme. In addition, there shall be no change in the fundamental attributes of the surviving scheme, and the surviving scheme shall continue to make investments in concordance with its existing investment objective and asset allocation as mentioned in the scheme information document "SID".

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Registered Office: UTI Tower, 'Gn' Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051. Phone: 022- 66786666

Website: www.utimf.com

Unitholders are advised to note that UTI Balanced Hybrid Fund (surviving scheme) has been recently launched with the Allotment Date of the scheme being September 02, 2026 and re-opens for subscription and redemption from September 07, 2026.

The merger of the scheme is being effected by adhering to Regulation 22(9)(c) of SEBI (Mutual Funds) Regulation 2026 of change in fundamental attribute of the scheme.

- 3. Exit Option Period/ Positive Consent Period and other details:** The Securities and Exchange Board of India vide its email dated September 9, 2026 has accorded its no-objection to the aforesaid proposal. This notice therefore is to inform the unit holders of the aforesaid proposed merger in terms of the prevailing regulatory requirements.

Exit Option Period:

Merger of UTI Children's Hybrid Fund into UTI Balanced Hybrid Fund.

An exit option is given to the unitholders of the merging scheme and surviving scheme (i.e. whose names appear in the register of unitholders as on close of business hours on Friday, September 18, 2026) to either redeem or switch their existing units to any other scheme of UTI Mutual Fund at prevailing NAV without any load from September 21, 2026 to October 23, 2026 (both days inclusive), for a period of 33 days.

If the unit holder of the merging and surviving scheme has no objection to the above-proposed merger, no action needs to be taken by him.

Unitholders need to submit a redemption / switch request online or through a physical application form at any official point of acceptance/investor service center of the UTI Mutual Fund or at KFin Technologies Ltd centre, the Registrar and Transfer Agents of the Scheme or to the depository participant (DP) (in case of units held in Demat mode). The above information is also available on the website of UTI Mutual Fund viz. <https://www.utimf.com>. The redemption warrant/cheque will be mailed or the amount of redemption will be credited to the unit holders bank account (as registered in the records of the Registrar) within 3 (three) working days from the date of receipt of redemption request.

It may however be noted that the offer to exit is purely optional and not compulsory. If the Unitholder has no objection to the aforesaid change, no action is required to be taken and it would be deemed that such Unitholder has consented to the aforesaid change. However, we, at UTI Mutual Fund would like the Unitholders to continue their investments with us to help them achieve their financial goals.

Investors may please note that the fresh inflows under the UTI Children Hybrid Fund shall be discontinued through all modes such as Lump Sum mode (including Switches) and fresh registration of Systematic Investment Plan (SIP) and/or Systematic Transfer Plan (STP) and/or Systematic Withdrawal Plan (SWP) registration, special products/features w.e.f. 16th September 2026.

Existing instalments of SIP, STP, other systematic transactions and special products/features registered prior to the aforementioned effective date shall continue to be processed subject to conditions specified in the Scheme Information Documents (SID) of the aforesaid scheme.

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Post-merger for the unit holder in the scholarship option there will not be any payout by way of scholarship however unit holder has the option of redeeming the units. The beneficiary child will have all the rights of a 'Unitholder'. In all circumstances of liquidation of units, the proceeds will be paid to beneficiary child in whose name investment is made. In case of unfortunate death of beneficiary child proceeds will be paid to legal heirs of child, if no alternate child is named in folio. Investors may please note that the fresh inflows under the UTI Children Hybrid Fund shall be discontinued w.e.f. September 16, 2026.

Other details:

- The investors of the merging schemes will be allotted units at the NAV of surviving scheme, where it is being merged on the date of the merger. The allotment of units in survival scheme will depend on the value of units outstanding in the merging scheme. The allotment of units is illustrated using hypothetical figures:

NAV of merging scheme	Rs. 30 (A)
Units outstanding in merging scheme	200 units (B)
Outstanding value before merger	Rs. 6,000 ($C = A \times B$)

NAV of surviving scheme, where the merger happens	Rs. 20 (D)
Allotment of units under surviving scheme	300 units ($E = C/D$)
Value of merged units	Rs. 6,000 ($D \times E$)

- The plan and option chosen by the unit holders of merging scheme (Growth) in the merging scheme will remain same in the surviving scheme.

Merging Scheme (UTI Children's Hybrid Fund)		Surviving Scheme (UTI Balanced Hybrid Fund)	
Plan	Option	Plan	Option
Direct Plan	Growth	Direct Plan	Growth
Direct Plan	Scholarship		
Regular Plan	Growth	Regular Plan	Growth
Regular Plan	Scholarship		

Note:

Consequently, from the Effective Date, the Merging Scheme shall cease to exist, and the unitholders of the Merging Scheme will continue under the respective Plan of the Surviving Scheme.

Investors are requested to note that subscriptions under the Scholarship option were discontinued w.e.f. January 1, 2024.

In case where no option is exercised by the applicant / unitholder at the time of submitting the consent he/she will be deemed to be under the Growth Option and his application will be processed accordingly.

The beneficiary child will have all the rights of a 'Unitholder'. In all circumstances of liquidation of units, the proceeds will be paid to beneficiary child in whose name investment is made. In case of unfortunate death of beneficiary child proceeds will be paid to legal heirs of child, if no alternate child is named in folio.

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The proposed merger will not result in the emergence of any new Scheme as the merging scheme will be merged into a pre-existing scheme of, viz. Surviving Scheme. Accordingly, post-merger, for the unit holders of the merging scheme, the terms and conditions as mentioned in the Scheme Information Document of Surviving Scheme will be applicable.

Unit holders in the above Scheme are being informed by individual communication of the details of the merger along with other required disclosures.

The expenses related to the proposed changes and other consequential changes as outlined above will not be charged to the unit holders of the scheme of UTI Mutual Fund.

Unitholders who have pledged / encumbered their units will not have the option to exit unless they submit a release of their pledges / encumbrances prior to submitting their redemption / switch requests. In case of Children's Hybrid Fund being a solution oriented scheme, the exit option shall be subject to completion of applicable lock in period as specified in the SID.

4. Details of proposed changes are as follows:

Details for merger of UTI Children's Hybrid Fund (Merging Schemes) into UTI Balanced Hybrid Fund (Surviving Scheme)

Particulars	Merging Scheme Features	Surviving Scheme Features												
Name of Scheme	UTI Children’s Hybrid Fund	UTI Balanced Hybrid Fund^												
Category of Scheme	Solution Oriented Scheme - Children’s Fund	Balanced Hybrid Fund												
Type of Scheme	An open ended fund for investment for children having a lock in for at least 5 years or till the child attains age of majority (whichever is earlier)	An open ended balanced scheme investing only in equity and debt instruments. No arbitrage is permitted in the scheme.												
Product Labelling	This product is suitable for investors who are seeking: • Long term capital appreciation • Investments in equity instruments (maximum-40%) and debt instruments	This product is suitable for investors who are seeking: • Long term capital appreciation • Investment in equity and equity related instruments and fixed income securities												
	<table><tr><td><u>Scheme Riskometer:</u></td><td><u>Benchmark Riskometer</u></td></tr><tr><td></td><td>CRISIL Short Term Debt Hybrid 60+40 Index</td></tr><tr><td></td><td></td></tr></table>	<u>Scheme Riskometer:</u>	<u>Benchmark Riskometer</u>		CRISIL Short Term Debt Hybrid 60+40 Index			<table><tr><td><u>Scheme Riskometer:</u></td><td><u>Benchmark Riskometer</u></td></tr><tr><td></td><td>NIFTY 50 Hybrid Composite Debt 50:50 Index</td></tr><tr><td></td><td></td></tr></table>	<u>Scheme Riskometer:</u>	<u>Benchmark Riskometer</u>		NIFTY 50 Hybrid Composite Debt 50:50 Index		
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Potential Risk Class Matrix	Not Applicable	Not Applicable												
Investment Objective	The primary objective of the scheme is to invest predominantly in debt and money market instruments and part of the portfolio into equity &	The investment objective of the Scheme is to provide long term capital appreciation and generate income by investing in a balanced portfolio of equity & equity												

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	equity related securities with a view to generating income and aim for capital appreciation. However, there is no assurance or guarantee that the investment objective of the Scheme would be achieved.	related instruments and debt & money market instruments. However, there can be no assurance or guarantee that the investment objective of the scheme will be achieved.																									
Asset Allocation Pattern	<table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocation (% of total assets)</th></tr> <tr> <th>Minimum</th><th>Maximum</th></tr> </thead> <tbody> <tr> <td>Debt and Money Market instruments (including securitized debt)*</td><td>60</td><td>100</td></tr> <tr> <td>Equity & equity related instruments</td><td>0</td><td>40</td></tr> <tr> <td>Units issued by InvITs</td><td>0</td><td>10</td></tr> </tbody> </table> *The fund may invest up to 50% of its debt portfolio in securitized debt.	Instruments	Indicative Allocation (% of total assets)		Minimum	Maximum	Debt and Money Market instruments (including securitized debt)*	60	100	Equity & equity related instruments	0	40	Units issued by InvITs	0	10	<table border="1"> <thead> <tr> <th rowspan="2">Instruments^s</th><th colspan="2">Indicative Allocation (% of total assets)</th></tr> <tr> <th>Minimum</th><th>Maximum</th></tr> </thead> <tbody> <tr> <td>Equity and equity related instruments</td><td>40</td><td>60</td></tr> <tr> <td>Debt and Money market instruments</td><td>40</td><td>60</td></tr> </tbody> </table>	Instruments ^s	Indicative Allocation (% of total assets)		Minimum	Maximum	Equity and equity related instruments	40	60	Debt and Money market instruments	40	60
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Investment Strategy	Debt Portion: The Scheme manages duration dynamically by investing across maturities of corporate bonds, G-Secs and includes money market instruments. The fund manager has the flexibility to invest in short end or long end of the curve based on investment environment and market outlook. Equity Portion: The Scheme proposes to invest into equity and equity related instruments across market capitalization and follow a blend of growth and value based approach. The equity portfolio of the scheme shall be constructed around companies evaluated on the basis of, though not limited to, growth prospect of the business, cash flow generation, RoCEs/ RoEs, valuations and sound management track record. The fund will use both bottom up and top down approach with emphasis on micro economic factor of the underlying business.	The Scheme seeks to generate capital appreciation/income by investing in a diversified portfolio of equity and debt securities. The Scheme shall endeavour to maintain a balanced exposure to Equity & Debt securities and the portfolio construct shall be dependent on various factors such as market conditions, economic scenarios, global events, interest rate movement, etc. The Scheme shall follow an active investment strategy. The Scheme can invest across market capitalization and across sectors depending on relative valuations, earnings outlook, macro-economic factors, market opportunities etc. The Scheme shall also consider business and economic fundamentals, long-term growth prospects and liquidity/risk parameters. The Scheme shall invest in Debt and money market Instruments available across duration and credit. The credit evaluation includes a study of the operating environment of the company, the past track record as well as the future prospects of the issuer, the short as well as long term financial health of the issuer.																									
Benchmark	CRISIL Short Term Debt Hybrid 60+40 Index	NIFTY 50 Hybrid Composite Debt 50:50 Index																									
Fund Manager	Mr. Sachin Trivedi – Equity Portion; Mr. Anurag Mittal – Debt Portion	Mr. Ajay Tyagi & Mr. Kamal Gada – Equity Portion; Mr. Anurag Mittal – Debt Portion																									

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Exit Load	Exit Load: Nil	1. Redemption / switch out of 10% of Units allotted on or before completion of 12 months from the date of allotment- Nil exit load 2. Redemption/ switch out in excess of the 10% of Units allotted on or before completion of 12 months from the date of allotment - 1.00% exit load 3. If redeemed / switched out after 12 months from the date of allotment – Nil exit load																																
Plan & Option	The scheme offers following plans: • Regular Plan • Direct Plan • Regular Plan - Scholarship • Direct Plan – Scholarship Both, the Regular plan & Direct plan offer following option • Growth Option Note: Investors are requested to note that subscriptions under the Scholarship option were discontinued w.e.f. January 1, 2024.	The scheme offers following plans: • Regular Plan • Direct Plan. Both the plans offer following options • Growth Option • Payout of Income Distribution cum capital withdrawal option																																
Expense Ratio as per SID with actual charged (as on August 31 st , 2026)	As per SID: Maximum Base Expense Ratio under Regulation 66(7) is as under: <table><tr><th>Assets under management Slab (In Rs. crore)</th><th>Base expense ratio limits for other than equity oriented schemes</th></tr><tr><td>on the first Rs.500 crores of the daily net assets</td><td>1.85%</td></tr><tr><td>on the next Rs.250 crores of the daily net assets</td><td>1.65%</td></tr><tr><td>on the next Rs.1,250 crores of the daily net assets</td><td>1.40%</td></tr><tr><td>on the next Rs.3,000 crores of the daily net assets</td><td>1.25%</td></tr><tr><td>on the next Rs.5,000 crores of the daily net assets</td><td>1.15%</td></tr><tr><td>On the next Rs.40,000 crores of the daily net assets</td><td>Expense ratio reduction of 0.05% for every increase of Rs.5,000 crores of daily net assets or part thereof.</td></tr><tr><td>On balance of the assets</td><td>0.70%</td></tr></table> Regular Plan: 1.63% Direct Plan: 1.47%	Assets under management Slab (In Rs. crore)	Base expense ratio limits for other than equity oriented schemes	on the first Rs.500 crores of the daily net assets	1.85%	on the next Rs.250 crores of the daily net assets	1.65%	on the next Rs.1,250 crores of the daily net assets	1.40%	on the next Rs.3,000 crores of the daily net assets	1.25%	on the next Rs.5,000 crores of the daily net assets	1.15%	On the next Rs.40,000 crores of the daily net assets	Expense ratio reduction of 0.05% for every increase of Rs.5,000 crores of daily net assets or part thereof.	On balance of the assets	0.70%	As per SID: Maximum Base Expense Ratio under Regulation 66(7) is as under: <table><tr><th>Assets under management Slab (In Rs. crore)</th><th>Base expense ratio limits for other than equity oriented schemes</th></tr><tr><td>on the first Rs.500 crores of the daily net assets</td><td>1.85%</td></tr><tr><td>on the next Rs.250 crores of the daily net assets</td><td>1.65%</td></tr><tr><td>on the next Rs.1,250 crores of the daily net assets</td><td>1.40%</td></tr><tr><td>on the next Rs.3,000 crores of the daily net assets</td><td>1.25%</td></tr><tr><td>on the next Rs.5,000 crores of the daily net assets</td><td>1.15%</td></tr><tr><td>On the next Rs.40,000 crores of the daily net assets</td><td>Expense ratio reduction of 0.05% for every increase of Rs.5,000 crores of daily net assets or part thereof.</td></tr><tr><td>On balance of the assets</td><td>0.70%</td></tr></table> Regular Plan: NA Direct Plan: NA	Assets under management Slab (In Rs. crore)	Base expense ratio limits for other than equity oriented schemes	on the first Rs.500 crores of the daily net assets	1.85%	on the next Rs.250 crores of the daily net assets	1.65%	on the next Rs.1,250 crores of the daily net assets	1.40%	on the next Rs.3,000 crores of the daily net assets	1.25%	on the next Rs.5,000 crores of the daily net assets	1.15%	On the next Rs.40,000 crores of the daily net assets	Expense ratio reduction of 0.05% for every increase of Rs.5,000 crores of daily net assets or part thereof.	On balance of the assets	0.70%
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Number of folios along with AUM (as on	No of folios: 22,61,895 AUM: Rs. 4,396.7 crs	No of folios: NA AUM: NA																																

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August 31 st , 2026)		
Unclaimed Redemptions and IDCW (as on 31 st August,, 2026)	Income Distribution: Nil Redemption: 7.83 Crs	Income Distribution: NA Redemption: NA
Segregated Portfolio	NA	NA
% of Total exposure to securities classified as below Investment grade or defaults and % of total illiquid assets to net assets of the individual schemes as well as in the consolidate scheme	Nil	Not Applicable
Swing Pricing Framework	NA	Not Applicable
Latest Portfolio of the scheme/s	Please refer link utimf.com/downloads/scheme-wise-portfolio-disclosure	Not Applicable
Any other disclosure specified by trustees	NA	NA
Any other disclosure as directed by SEBI	NA	NA

Performance of the schemes vis-a vis the benchmark (since inception)

Merging Scheme - UTI Children's Hybrid Fund

UTI Childrens Hybrid Fund - Fund performance vs. Benchmark (CAGR) Growth of ₹10,000 - Regular Plan						
Period	NAV Growth (%)	CRISIL Short Term Debt Hybrid 60+40 Index (%)	Nifty 50 TRI (%)	NAV Growth (₹)	CRISIL Short Term Debt Hybrid 60+40 Index (₹)	Nifty 50 TRI (₹)
1 Year	1.89	5.01	-0.35	10,189	10,501	9,965
3 Years	7.03	9.13	8.99	12,263	13,000	12,950
5 Years	6.73	8.04	8.32	13,852	14,724	14,915
Since Inception	10.46	NA	NA	2,70,789	NA	NA

UTI Childrens Hybrid Fund - Fund performance vs. Benchmark (CAGR) Growth of ₹10,000 - Direct Plan						
Period	NAV Growth (%)	CRISIL Short Term Debt Hybrid 60+40 Index (%)	Nifty 50 TRI (%)	NAV Growth (₹)	CRISIL Short Term Debt Hybrid 60+40 Index (₹)	Nifty 50 TRI (₹)
1 Year	2.05	5.01	-0.35	10,205	10,501	9,965
3 Years	7.23	9.13	8.99	12,332	13,000	12,950
5 Years	6.94	8.04	8.32	13,989	14,724	14,915
Since Inception	9.38	10.24	12.13	34,067	37,916	47,836

Performance as of August 31, 2026. Past Performance may or may not be sustained in future. Different plans have a different expense structure. The performance details provided herein are of Regular Plan (Growth Option) and Direct Plan (Growth Option). Returns greater than 1 year period is Compound Annual Growth Rate (CAGR). Since inception returns for fund performance (Regular) is calculated from 12 Jul 1993 and Since inception returns for fund performance (Direct) is calculated from 01 Jan 2013. The Scheme is currently Managed by Mr. Anurag Mittal since November 2025 and Mr. Sachin Trivedi since June 2025. Period for which scheme's performance has been provided is computed basis last day of the month/quarter preceding the date of advertisement. In case, the start/end date of the concerned period is a non-business day, the NAV of the previous date is considered for computation of returns. When scheme/ benchmark/ additional benchmark returns are not available, they have been shown as N/A. Load is not taken into consideration for computation of performance. The performance of the benchmark is calculated using total return index variant of the benchmark index.

Surviving Scheme - UTI Balanced Hybrid Fund[^] - As per the provision of 14.2.2 under Chapter 14 of SEBI Master Circular for Mutual Funds, where the scheme has been in existence for less than six months, past performance shall not be provided.
 Date of Inception: 2nd September 2026

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Tax Consequences: As regards the unitholders who redeem/switch their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information of UTI Mutual Fund and Scheme Information Document of surviving scheme of UTI Mutual Fund would apply. In view of the individual nature of tax consequences, unit holders are advised to consult their professional tax advisor for detailed tax advice.

The following provisions of the Income Tax Act 2025 would apply in case of merger of schemes:

Not a Taxable Transfer: As per section 70(1)(zj) of Income Tax Act, 2025 (the Act), any transfer of units held by the investor in the consolidating scheme (merging scheme) of the mutual fund in consideration of allotment of units in the consolidated scheme (surviving scheme), shall not to be regarded as a taxable transfer, provided that the consolidation is of two or more schemes of an equity oriented fund or two or more schemes of fund other than equity oriented fund.

Cost of Acquisition: Under section 73(1) (Table: Sl. No. 8) of the Act, the cost of acquisition of units in the consolidated scheme shall be deemed to be the cost of acquisition of the units in the consolidating scheme.

Holding Period: Also, as per section 2(101)(c) of the Act, the period of holding of the units in the consolidated scheme shall include the period of holding of the units in the consolidating scheme.

Definitions: 'Consolidating scheme' (merging scheme) has been defined under section 70(1)(zj) of the Act as the scheme of a Mutual Fund, which merges under the process of consolidation of the schemes of mutual fund in accordance with the SEBI (Mutual Funds) Regulations, 2026.

'Consolidated scheme' (surviving scheme) has been defined under section 70(1)(zj) of the Act as the scheme with which the consolidating scheme merges or which is formed as a result of such merger.

Tax Liability: Redemption / switch-out of units from the merging scheme/surviving scheme will entail capital gain/loss in the hands of the unitholder. In case of NRI investors, TDS will be required to be deducted from the redemption/switch proceeds in accordance with the prevailing income tax laws.

The above tax consequences are as per prevailing tax laws. In view of individual nature of tax consequences, Unit holders are advised to consult their financial and tax advisors with respect to tax and other financial implications arising out of merger of schemes.

All features and terms & conditions of the Surviving Schemes shall remain unchanged.

This addendum is an integral part of the SID / KIM of the scheme and shall be read in conjunction with the SID / KIM.

For UTI Asset Management Company Limited

Sd/-
Authorised Signatory

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